



# Legacy Planning: Declaration of Future Intent

Thank you for including Cosley Foundation (Tax ID# 36-3461739) in your estate plan. In order to accurately document your intention, please complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

Yes, I/we have included Cosley Foundation in my/our estate plans!

**Name(s)** \_\_\_\_\_ **Date** \_\_\_\_\_

**Address** \_\_\_\_\_

**City, State, Zip** \_\_\_\_\_

**Phone** \_\_\_\_\_ **Email** \_\_\_\_\_

### Gift type:

- Will/Living Trust
- Donor-Advised Fund
- IRA/Retirement Account
- Charitable Trust
- Life Insurance Policy
- Other (please specify) \_\_\_\_\_

### My/our future gift:

- Is a percentage of my/our estate and is worth approximately \$\_\_\_\_\_ today
- Is in the specific amount of \$\_\_\_\_\_
- I/we wish to keep the value of my/our future gift confidential

### My/our future gift is designed to support:

- Where it is most needed at the discretion of Cosley Foundation board and Cosley Zoo executive leadership
- Endowment Fund
- Specific Project/Program (Please specify) \_\_\_\_\_

### Donor recognition choices:

- I/we wish to remain anonymous and do not want public acknowledgement
- I/we would like to be acknowledged as (a) member(s) of the Cosley Zoo Legacy Society as follows: \_\_\_\_\_

**Name of Individual(s) or family name** \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

For questions, please contact Jenny Ackerman at [jackerman@wheatonparks.org](mailto:jackerman@wheatonparks.org) or **630.510.4961**

**Please return this form (together with copies of any relevant documents) to  
Cosley Foundation, 1356 N. Gary Ave., Wheaton, IL 60187**